





SWPA provides legally compliant frameworks and DPS's, which can be used by local authorities, social landlords and other public sector organisations to procure works, products and services for consultancy, compliance, refurbishment and modernisation, energy efficiency and development projects.

The South West Procurement Alliance brand, which is part of the LHC Group, was launched in October 2019.

Our aims are to work closely with South West clients and appointed companies and to focus on regional priorities. We are a locally based, growing team with offices in Exeter.

LHC was established in 1966 and is acknowledged as one of the most experienced and respected providers of procurement frameworks in the construction sector.

The relationship between the LHC Group and the local SWPA team gives SWPA the unique position of having local knowledge and relationships, while also benefiting from additional resources and expertise from a national framework provider.

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🌐 swpa-south-west-procurement-alliance

## ABOUT THIS FRAMEWORK

CN 2022/S 000-022121, CAN 2023/S 000-012065

This framework has been developed to provide an efficient, value for money procurement route for local authorities; registered social landlords; councils, trusts, and other public sector bodies seeking a comprehensive range of high-quality consultancy services across multiple disciplines.

### Key benefits - at a glance:

- ✓ Higher service standards through access to innovative companies of varying sizes.
- ✓ Greater customer service by focussing on collaboration and social value.
- ✓ A diverse supply base that reflects the South West communities we serve.
- ✓ Increase public sector access to SME expertise and support regional and local economic growth.

### About this framework

This Consultancy Services Framework is the first framework of its kind to have been provided by LHC Procurement Group to the South West region and is a direct result of LHC's continued focus on bringing meaningful innovation to procurement framework design to meet the challenges faced by local authorities, registered social landlords, councils, boards, trusts, and other public sector bodies.

By combining our procurement and design expertise, and our track record in creating award winning frameworks aimed at ensuring greater diversity and inclusion, social value, and equal opportunities have culminated in the creation of our latest consultancy framework CS1.



“ In addition to large and medium-sized consultancies, of the 117 appointed companies across 21 lots are comprised of 80% SMEs, and between 35% and 60% in each lot are micro and small companies. Providing the public sector access to a more diverse range of SME and micro firms to support regional and community growth initiatives. ”

**Dean Fazackerley**  
Head of Technical Procurement

The tender was carried out in strict accordance with the EU Procurement Directive and UK public sector procurement rules. Places on the framework were awarded to 76 different suppliers in four workstreams. The companies appointed to the framework are registered, qualified organisations with a track record in supporting public sector.

The term of the framework is from **26th April 2023 to 25th April 2027**. However, individual call off projects can be completed beyond the four-year duration of the framework as long as a contract is in place prior to the framework expiry date.

## APPOINTED COMPANIES

CONTINUED



### Our vision for the framework

The CS1 framework has been created to help organisations build capacity, strength and provide a comprehensive range of high-quality consultancy services across multiple disciplines to the public sector.

Following client feedback on the restrictive nature of value bands, combined with the vision to remove barriers for SMEs, this framework has been designed to be open and accessible.

The transparency and ethos of the framework encourages micro-SMEs to collaborate or partner with larger companies to bid, which in turn encourages growth through the four-year lifetime of the framework, making it more sustainable in the long term.

Our Client Support Managers and Technical Support Managers will be on hand to provide guidance around how to short-list applicants if a smaller list of bidders is required.

Aimed at projects of all sizes to meet client need and truly reflect the current market, it will also help organisations to offer something more through the evaluation of bidders' focus on EDI and customer service.



## APPOINTED COMPANIES

CONTINUED

### LHC Lifetime Values

In addition to providing our clients with competitively tendered Framework Agreements for building works, goods, and services SWPA is committed to delivering tangible social value and community benefits that meet local and regional needs. SWPA work with our clients and appointed companies to ensure that wherever possible projects delivered using our frameworks leave a social legacy.

SWPA has aligned its activities to create the LHC Lifetime Values, which uses the four key value categories as identified in the value toolkit by the Construction Innovation Hub (CIH). CIH has been established by Government to progress innovation in the construction sector.

During the life of the Framework SWPA will work with clients and appointed companies to promote, identify, implement, and monitor the impact of these value categories, which could be supported by social value and community benefit initiatives alongside the delivery of the works or service contracts in meeting local/regional needs.



# APPOINTED COMPANIES

CONTINUED



127 Joint Venture Civil Engineers  
www.127jointventure.com

AHR AIREMILLER Burroughs ARCADIS

asbriplanning ASSIST DESIGN ARCHITECTS AWW AtkinsRéalis Arthian

bailey partnership Beacon Partnership BIMBOX Brawdia™ Project and Building Consultancy

BYA BUTLER & YOUNG ASSOCIATES CADARN CONSULTING ENGINEERS CAMBRIA CLAGUE ARCHITECTS

Clear Safety & Compliance CMS Group CDA Compliance365 Independent · Energy · Consultants COREUS

CPW Where buildings come alive GB Currie & Brown Curtins DRAC Building Services and Sustainability Consultants ECD Architects ENERGY CONSCIOUS DESIGN

EMMETT RUSSELL architects & urban designers Gates EST. 1947 consultants gleeds GLYNDWR CONSULTING hickton. quality control

Holmes Miller ARCADIS | IBI GROUP IMG IMG Quality Control Clerk of Works & Site Inspection Services J4

jmarchitects Jubb Kendall Kingscott KEW PLANNING

# APPOINTED COMPANIES

CONTINUED



Areas across South West England (K)

- K1 - Gloucestershire, Wiltshire & Bristol/Bath
- K2 - Dorset & Somerset
- K3 - Cornwall
- K4 - Devon

McCann and partners Consulting Engineers

OFFICE S&M

Method Consulting oberlanders

one50studio Pell Frischmann Pellings an RSK company

Pembrokeshire Safety Services pentan architects phg Planning Potential Positive Safety Solutions

powelldobson ARCHITECTS R.J. BARWICK Net Zero Carbon Buildings RAM BUILDING CONSULTANCY RAND ASSOCIATES RANDALL SIMMONDS

Richard Jackson Engineering Consultants RLB Rider Levett Bucknall RIDGE Ross Quality QUALITY MATTERS

RUND Ryder STRIDE TREGLOWN strongs taylor lewis

theurbanists HILLS ADDING VALUE TO CONSTRUCTION wallace whittle Watts. WW+P

## WORKSTREAM 1 - PROFESSIONAL CONSULTANCY

This workstream comprises professional consultancy services to advise and assist with property development, planning, valuations, and design. The professional disciplines include, architecture, surveying, project management, cost consultants, master planning, and valuations (All Appointed Companies are listed alphabetically).

### Multi-disciplinary

Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
AHR Architects	AHR Architects	AHR Architects	AHR Architects
Atkins Réalis	Atkins Réalis	Atkins Réalis	Atkins Réalis
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)
Gleeds Cost Management	Gleeds Cost Management	Gleeds Cost Management	Gleeds Cost Management
Pentan Architects	Pentan Architects	RAM Building Consultancy	Pentan Architects
RAM Building Consultancy	RAM Building Consultancy	Ridge and Partners	RAM Building Consultancy
Ridge and Partners	Ridge and Partners	Stride Treglown	Ridge and Partners
Stride Treglown	Stride Treglown	--	Stride Treglown

### Architectural Services (Buildings)

Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
AWW (Atkins, Walters & Webster)	AWW (Atkins, Walters & Webster)	AWW (Atkins, Walters & Webster)	AWW (Atkins, Walters & Webster)
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)
Comprehensive Design Architects	Comprehensive Design Architects	CMS Group	Comprehensive Design Architects
Emmett Russell Architects	Emmett Russell Architects	Comprehensive Design Architects	Emmett Russell Architects
Holmes Miller	Holmes Miller	Emmett Russell Architects	Holmes Miller
jmarchitects	jmarchitects	Holmes Miller	jmarchitects
Oberlanders Architects	One50studio	jmarchitects	One50studio
One50studio	Powell Dobson Architects	Office S&M Architects	Powell Dobson Architects
Powell Dobson Architects	Ridge and Partners	One50studio	Ridge and Partners
Ridge and Partners	Ryder Architecture	Ridge and Partners	Ryder Architecture
Ryder Architecture	Stride Treglown	Ryder Architecture	Stride Treglown
Stride Treglown	Weston Williamson + Partners	Stride Treglown	Weston Williamson + Partners
Weston Williamson + Partners	--	--	--

### Architectural Services (Landscaping)

Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
AHR Architects	AHR Architects	AHR Architects	AHR Architects
Assist Design	Assist Design	Assist Design	Assist Design
Arcadis IBI Group	Arcadis IBI Group	Arcadis IBI Group	Arcadis IBI Group
Ryder Architecture	Ryder Architecture	Ryder Architecture	Ryder Architecture
Stride Treglown	Stride Treglown	Stride Treglown	Stride Treglown

### Construction project management and administration

Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
127 Joint Venture	127 Joint Venture	127 Joint Venture	127 Joint Venture
Arcadis Consulting (UK)	Arcadis Consulting (UK)	Arcadis Consulting (UK)	Arcadis Consulting (UK)
Atkins Réalis	Atkins Réalis	Atkins Réalis	Atkins Réalis
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)
Beacon Partnership	Beacon Partnership	Beacon Partnership	Beacon Partnership
CMS Group	CMS Group	CMS Group	CMS Group
Gleeds Cost Management	Gleeds Cost Management	Gleeds Cost Management	Gleeds Cost Management
J4 Projects	J4 Projects	J4 Projects	J4 Projects
RAM Building Consultancy	RAM Building Consultancy	RAM Building Consultancy	RAM Building Consultancy
Rider Levett Bucknall UK	Rider Levett Bucknall UK	Rider Levett Bucknall UK	Rider Levett Bucknall UK
Taylor Lewis	Taylor Lewis	Watts Group	Taylor Lewis
Watts Group	Watts Group	--	Watts Group

### Construction Contract Administration

Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
127 Joint Venture	AHR Architects	AHR Architects	AHR Architects
AHR Architects	Alistair Burroughs Design Partnership	Arcadis Consulting (UK)	Alistair Burroughs Design Partnership
Alistair Burroughs Design Partnership	Arcadis Consulting (UK)	Bailey Partnership (Consultants)	Arcadis Consulting (UK)
Arcadis Consulting (UK)	Bailey Partnership (Consultants)	CMS Group	Bailey Partnership (Consultants)
Bailey Partnership (Consultants)	CMS Group	Gates Construction Consultants	CMS Group
CMS Group	Gates Construction Consultants	Gleeds Cost Management	Gates Construction Consultants
Gleeds Cost Management	Gleeds Cost Management	Randall Simmonds	Gleeds Cost Management
Randall Simmonds	Randall Simmonds	Rider Levett Bucknall UK	Randall Simmonds
Rider Levett Bucknall UK	Rider Levett Bucknall UK	Taylor Lewis	Rider Levett Bucknall UK
Taylor Lewis	Taylor Lewis	Watts Group	Taylor Lewis
Watts Group	Watts Group	--	Watts Group

### Employers Agent

Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
Arcadis Consulting (UK)	Arcadis Consulting (UK)	Arcadis Consulting (UK)	Arcadis Consulting (UK)
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)
CMS Group	CMS Group	CMS Group	CMS Group
Gleeds Cost Management	Gleeds Cost Management	Gleeds Cost Management	Gleeds Cost Management
J4 Projects	J4 Projects	J4 Projects	J4 Projects
Kirkham Board Associates	Kirkham Board Associates	Kirkham Board Associates	Kirkham Board Associates
RAM Building Consultancy	RAM Building Consultancy	RAM Building Consultancy	RAM Building Consultancy
Randall Simmonds	Randall Simmonds	Randall Simmonds	Randall Simmonds
Rider Levett Bucknall UK	Rider Levett Bucknall UK	Rider Levett Bucknall UK	Rider Levett Bucknall UK
Strong's Partnership	Strong's Partnership	Strong's Partnership	Strong's Partnership
Taylor Lewis	Taylor Lewis	Taylor Lewis	Taylor Lewis
Watts Group	Watts Group	Watts Group	Watts Group

### Planning services

Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
Asbri Planning	Asbri Planning	Asbri Planning	Asbri Planning
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)
Kew Property Consultants	Kew Property Consultants	Planning Potential	Planning Potential
Planning Potential	Planning Potential	Ridge and Partners	Ridge and Partners
Ridge and Partners	Ridge and Partners	Stride Treglown	Stride Treglown
Stride Treglown	Stride Treglown	The Urbanists	The Urbanists
The Urbanists	The Urbanists	--	--

# WORKSTREAM

## OPTIONS CONTINUED

Master planning			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
Clague	Clague	Clague	Clague
Ridge and Partners	Ridge and Partners	Ridge and Partners	Ridge and Partners
Ryder Architecture	Ryder Architecture	Ryder Architecture	Ryder Architecture
Stride Treglown	Stride Treglown	Stride Treglown	Stride Treglown
The Urbanists	The Urbanists	The Urbanists	The Urbanists

Principal designer			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
Atkins Réalis	Atkins Réalis	AHR Architects	AHR Architects
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Atkins Réalis	Atkins Réalis
Cadarn Consulting Engineers	Cadarn Consulting Engineers	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)
Kendall Kingscott	Kendall Kingscott	Cadarn Consulting Engineers	Cadarn Consulting Engineers
pdp architecture llp	pdp architecture llp	Gates Construction Consultants	Gates Construction Consultants
Positive Safety Solutions	Positive Safety Solutions	Kendall Kingscott	Kendall Kingscott
Randall Simmonds	Randall Simmonds	Kirkham Board Associates	pdp architecture llp
Richard Jackson	Richard Jackson	Randall Simmonds	Positive Safety Solutions
Rider Levett Bucknall UK	Rider Levett Bucknall UK	Richard Jackson	Randall Simmonds
Ridge and Partners	Ridge and Partners	Rider Levett Bucknall UK	Richard Jackson
Ryder Architecture	Ryder Architecture	Ridge and Partners	Rider Levett Bucknall UK
Watts Group	Watts Group	Ryder Architecture	Ridge and Partners
--	--	--	Ryder Architecture

Civil and structural engineering			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
127 Joint Venture	127 Joint Venture	127 Joint Venture	127 Joint Venture
Alistair Burroughs Design Partnership	Alistair Burroughs Design Partnership	Bailey Partnership (Consultants)	Alistair Burroughs Design Partnership
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Cambria Consulting	Bailey Partnership (Consultants)
Cambria Consulting	Cambria Consulting	Curtins Consulting	Cambria Consulting
Curtins Consulting	Curtins Consulting	Jubb Consulting Engineers	Curtins Consulting
Jubb Consulting Engineers	Jubb Consulting Engineers	Kiloh Associates	Jubb Consulting Engineers
Kiloh Associates	Kiloh Associates	Pell Frischmann Consultants	Kiloh Associates
PHG Consulting Engineers	PHG Consulting Engineers	PHG Consulting Engineers	PHG Consulting Engineers
R J Barwick	R J Barwick	Richard Jackson	R J Barwick
Richard Jackson	Richard Jackson	Ridge and Partners	Richard Jackson
Ridge and Partners	Ridge and Partners	--	Ridge and Partners

Clerk of works			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
Airey Miller	Airey Miller	Airey Miller	Airey Miller
DRAC Consulting	Gates Construction Consultants	Gates Construction Consultants	Gates Construction Consultants
Gates Construction Consultants	Hickton Quality Control	Hickton Quality Control	Hickton Quality Control
Hickton Quality Control	IMG Quality Control	IMG Quality Control	IMG Quality Control
IMG Quality Control	Randall Simmonds	Randall Simmonds	Randall Simmonds
Randall Simmonds	Rider Levett Bucknall UK	Rider Levett Bucknall UK	Rider Levett Bucknall UK
Rider Levett Bucknall UK	Ross Quality Control	Taylor Lewis	Ross Quality Control
Ross Quality Control	Rund Partnership	--	Rund Partnership
Rund Partnership	Taylor Lewis	--	Taylor Lewis
Taylor Lewis	--	--	--

# WORKSTREAM

## OPTIONS CONTINUED

Building surveyor			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
AHR Architects	AHR Architects	AHR Architects	AHR Architects
Atkins Réalis	Atkins Réalis	Atkins Réalis	Atkins Réalis
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)
CMS Group	CMS Group	CMS Group	CMS Group
Coreus Projects	Coreus Projects	Coreus Projects	Coreus Projects
Kirkham Board Associates	Kirkham Board Associates	Kirkham Board Associates	Kirkham Board Associates
RAM Building Consultancy	RAM Building Consultancy	RAM Building Consultancy	RAM Building Consultancy
Rider Levett Bucknall UK	Rider Levett Bucknall UK	Rider Levett Bucknall UK	Rider Levett Bucknall UK
Ridge and Partners	Ridge and Partners	Ridge and Partners	Ridge and Partners
Rund Partnership	Rund Partnership	Taylor Lewis	Rund Partnership
Taylor Lewis	Taylor Lewis	--	Taylor Lewis

Quantity surveyor			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
Arcadis Consulting (UK)	Arcadis Consulting (UK)	Arcadis Consulting (UK)	Arcadis Consulting (UK)
Atkins Réalis	Atkins Réalis	Atkins Réalis	Atkins Réalis
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)
CMS Group	CMS Group	CMS Group	CMS Group
Currie & Brown UK	Coreus Projects	Coreus Projects	Coreus Projects
Gleeds Cost Management	Currie & Brown UK	Currie & Brown UK	Currie & Brown UK
Glyndwr Consulting	Gleeds Cost Management	Gleeds Cost Management	Gleeds Cost Management
Kendall Kingscott	Kendall Kingscott	Kendall Kingscott	Kendall Kingscott
Randall Simmonds	Randall Simmonds	Randall Simmonds	Randall Simmonds
Ridge and Partners	Ridge and Partners	Ridge and Partners	Ridge and Partners
Strongs Partnership	Strongs Partnership	Strongs Partnership	Strongs Partnership
Taylor Lewis	Taylor Lewis	Taylor Lewis	Taylor Lewis
W T Hills	W T Hills	W T Hills	W T Hills

Stock condition surveys			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
AHR Architects	AHR Architects	AHR Architects	AHR Architects
Atkins Réalis	Atkins Réalis	Atkins Réalis	Atkins Réalis
Brawdia	Brawdia	Brawdia	Brawdia
Coreus Projects	Coreus Projects	Coreus Projects	Coreus Projects
RAM Building Consultancy	RAM Building Consultancy	RAM Building Consultancy	RAM Building Consultancy
Rand Associates Consultancy Services	Rand Associates Consultancy Services	Rand Associates Consultancy Services	Rand Associates Consultancy Services
Ridge and Partners	Ridge and Partners	Ridge and Partners	Ridge and Partners
Watts Group	--	--	--

**WORKSTREAM 2 – MECHANICAL, ELECTRICAL AND PLUMBING (MEP) CONSULTANCY**

The services for each lot within this MEP workstream covers building services elements such as mechanical, electrical and plumbing systems (All Appointed Companies are listed alphabetically).

Mechanical, electrical and plumbing			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)
Butler & Young Services	Butler & Young Services	Butler & Young Services	Butler & Young Services
Clear Safety Services	Clear Safety Services	Clear Safety Services	Clear Safety Services
Couch Perry & Wilkes	Couch Perry & Wilkes	Couch Perry & Wilkes	Couch Perry & Wilkes
DRAC Consulting	McCann & Partners	Method Consulting	McCann & Partners
McCann & Partners	Method Consulting	Ridge and Partners	Method Consulting
Method Consulting	Ridge and Partners	Wallace Whittle	Ridge and Partners
Ridge and Partners	Wallace Whittle	Watts Group	Wallace Whittle
Wallace Whittle	Watts Group	--	Watts Group
Watts Group	--	--	--

Building services engineer (HVAC)			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)	Bailey Partnership (Consultants)
Butler & Young Services	Butler & Young Services	Butler & Young Services	Butler & Young Services
DRAC Consulting	McCann & Partners	Method Consulting	McCann & Partners
McCann & Partners	Method Consulting	Ridge and Partners	Method Consulting
Method Consulting	Ridge and Partners	Wallace Whittle	Ridge and Partners
Ridge and Partners	Wallace Whittle	Watts Group	Wallace Whittle
Wallace Whittle	Watts Group	--	Watts Group
Watts Group	--	--	--



**WORKSTREAM 3 – ASSET MANAGEMENT CONSULTANCY**

The services for each lot within this workstream are designed to provide clients with asset management services (All Appointed Companies are listed alphabetically).

EPC assessments			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
Arthian	Energy & Compliance Technology	Rand Associates Consultancy Services	Arthian
Energy & Compliance Technology	R J Barwick	Taylor Lewis	Energy & Compliance Technology
Pellings	Rand Associates Consultancy Services	--	R J Barwick
R J Barwick	Taylor Lewis	--	Rand Associates Consultancy Services
Rand Associates Consultancy Services	--	--	Taylor Lewis
Taylor Lewis	--	--	--

Retrofit consultancy (PAS2035/PAS2038)			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
ECD Architects	ECD Architects	ECD Architects	ECD Architects
Pellings	Rand Associates Consultancy Services	Rand Associates Consultancy Services	Rand Associates Consultancy Services
Rand Associates Consultancy Services	Rider Levett Bucknall UK	Rider Levett Bucknall UK	Rider Levett Bucknall UK
Rider Levett Bucknall UK	Taylor Lewis	Taylor Lewis	Taylor Lewis
Taylor Lewis	LivGreen	LivGreen	LivGreen
LivGreen	--	--	--

Digital co-ordinator			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
BIMBox Associates	BIMBox Associates	BIMBox Associates	BIMBox Associates
ECD Architects	ECD Architects	ECD Architects	ECD Architects
Holmes Miller	Holmes Miller	Holmes Miller	Holmes Miller
R J Barwick	R J Barwick	Rider Levett Bucknall UK	R J Barwick
Rider Levett Bucknall UK	Rider Levett Bucknall UK	Ridge and Partners	Rider Levett Bucknall UK
Ridge and Partners	Ridge and Partners	Ryder Architecture	Ridge and Partners
Ryder Architecture	Ryder Architecture	--	Ryder Architecture

**WORKSTREAM 4 – HEALTH AND SAFETY CONSULTANCY**

The services for each lot within this workstream covers aspects of health and safety consultancy (All Appointed Companies are listed alphabetically).

Health and safety advisor/consultant			
Gloucestershire, Wiltshire and Bristol/Bath - K1	Dorset & Somerset - K2	Cornwall & Isles of Scilly - K3	Devon - K4
Atkins Réalis	Atkins Réalis	Atkins Réalis	Atkins Réalis
Clear Safety Services	Clear Safety Services	Clear Safety Services	Clear Safety Services
Pellings	Pembrokeshire Safety Services	Rider Levett Bucknall UK	Pembrokeshire Safety Services
Pembrokeshire Safety Services	Positive Safety Solutions	W T Hills	Positive Safety Solutions
Positive Safety Solutions	Rider Levett Bucknall UK	--	Rider Levett Bucknall UK
Rider Levett Bucknall UK	W T Hills	--	W T Hills
W T Hills	--	--	--

## EVALUATION

### CRITERIA

The process involved a single stage open tendering procedure as set out within the Public Contracts Regulations 2015.

The following qualification criteria were used to assess the suitability of appointed companies.

#### Financial Stability Assessment

Appointed Companies were assessed on a range of financial information including liquidity and profitability and checked via Creditsafe. The results of this check were assessed on a pass/fail basis.

#### Minimum Insurance Cover

Throughout the duration of the framework Appointed Companies are required to have the minimum levels of insurance to be considered as set out in the table below:

Insurance	Value
Employers (Compulsory) Liability Insurance	£5,000,000
Public Liability Insurance	£5,000,000
Professional Indemnity Insurance	£2,000,000

#### Accreditations and Certifications

In order to be considered eligible for this Framework, Appointed Companies were required to evidence that they held both the applicable qualifications and accreditations for each Lot/ Workstream they were applying for.

Workstream 1 - Professional Consultancy		
Lot	Professional	Professional Qualifications (Mandatory)
1a	Architectural Services (Buildings)	Membership of the Architects Registration Board (ARB) is a mandatory requirement for this lot.
1b	Architectural Services (Landscaping)	Membership of the Architects Registration Board (ARB) is a mandatory requirement for this lot.
1c	Construction Project Management & Administration	Membership of a suitable and recognised professional construction body such as the Chartered Institute of Building (CIOB) or International Construction Project Management Association (ICPMA) or a general project management certification such as through the Association of Project Managers (APM), qualified Prince2 practitioner or similar accreditations with validated construction experience is a requirement for this lot.

## EVALUATION

### CRITERIA CONTINUED

1d	Construction Contract Administration	Membership of a suitable and recognised professional body such as The Royal Institute of Chartered Surveyors (RICS) Association of Project Managers (APM), Membership of the Chartered Institute of Building (CIOB) or equal equivalent with validated experience and knowledge of construction contracts is a requirement for this lot.
1e	Employers' Agent (EA)	Membership of a suitable and recognised professional body such as membership of the Chartered Institute of Building (CIOB), Royal Institution of Chartered Surveyors (RICS) APM or equivalent with experience is a requirement for this lot.
1f	Planning Services	A formal degree in construction planning, along with validated experience and knowledge in property development and management is a requirement for this lot.
1g	Master Planning	A formal degree in construction planning, along with validated experience and knowledge in property development and management is a requirement for this lot.
1h	Principal Designer	An industry recognised qualification in line with the Construction Design and Management (CDM) regulations specifically relating to the Principal Designer duties is a requirement for this lot.
1i	Civil & Structural Engineering	Membership of a suitable and recognised professional body such as membership of the Institution of Civil Engineers (ICE), The Institute of Structural Engineers (IStructE) or equivalent, with at least one person in the practice to have chartered status is a requirement for this lot.
1j	Clerk of Works	Membership of a suitable and recognised professional body such as membership of the Institute of Clerks of Works and Construction Inspectorate (ICWCI) or equivalent, along with evidenced experience is a requirement for this lot.
1k	Building Surveyor	Membership of a suitable and recognised professional body such as The Royal Institution of Chartered Surveyors (RICS) is a requirement for this lot.
1l	Quantity Surveyor / Cost Consultant	Membership of a suitable and recognised professional body such as The Royal Institution of Chartered Surveyors (RICS) or Quantity Surveyors International (Qsi) or equivalent with domestic and commercial building experience as appropriate is a requirement for this lot.

# EVALUATION

## CRITERIA CONTINUED

### Workstream 2 – Mechanical, Electrical and Plumbing (MEP) Consultancy

Lot	M&E	M&E Qualifications (Mandatory)
2a	Mechanical, Electrical & Plumbing	Membership of a suitable and recognised professional body such as the Institute of Mechanical Engineers (IMechE), Electrical Contractors Association (ECA), Institute of Engineering and Technology (IET) or equivalent with experience is a requirement of this lot.
2b	Building Services Engineer (HVAC)	Membership of a suitable and recognised professional body such as the Chartered Institute of Building Services Engineers (CIBSE) or equivalent with experience is a requirement of this lot.

### Workstream 3 – Asset Management Consultancy

Lot	Asset Management	Asset Management Qualifications (Mandatory)
3a	EPC Assessments	The requirements for this lot are that bidders are Domestic Energy Assessor (DEA) certified for domestic and Non-Domestic Energy Assessor (NDEA) certified for non-domestic. Registration with government departments according to current legislation such as the Department for Levelling up, Housing and Communities (DLUHC) is a requirement for this lot.
3b	Retrofit Consultancy (PAS 2035 and 2038)	The requirements for this lot are that bidders are certified and hold a current valid PAS related qualification such as a PAS Coordinator to cover both domestic and non-domestic installations and assume responsibility for the management of all roles.
3c	Digital Coordinator	The requirements for this lot are that bidders have validated BIM experience and a background in architecture, structural or mechanical, electrical systems etc. Qualifications from an industry recognised source such as via The Institution of Structural Engineers (IstructE), Chartered Institute of Building (CIOB), British Standards institute (BSI) etc are required.

# EVALUATION

## CRITERIA CONTINUED

### Workstream 4 – Health and Safety Consultancy

Lot	Professional	Health & Safety Qualifications (Mandatory)
4	Health & Safety Advisor/ Consultant	The requirements for this lot are that bidders are competent and experienced and hold a suitable qualification such as the National Examinations Board in Occupational Safety and Health (NEBOSH), or Institute of Occupational Safety and Health (IOSH) at a suitable level.

### Compliance with Equality Act 2010

Applicants were required to evidence through several confirmatory statements that they are compliant with the Equality Act 2010 and have robust measures in place to promote equality and diversity within their organisation.

### Quality Weighting 70%

**General Quality Questions** 40%

#### Gold Standard

Questions with regard to raising awareness of the standard, obtaining reliable information and prioritising safety, net zero and compliance.

#### Framework Management

Questions focussed on communication and collaboration, customer service and business continuity.

#### Social Value

Focused on improving the environment and local initiatives.

**Professional Capability Questions** 30%

Certification/Accreditation  
Discipline – Technical Capability

### Price Weighting 30%

The pricing element of the evaluation process accounted for 30% of the overall score.

The breakdown of the pricing evaluation for each lot varies, however, the price weighting for every lot is 30%.



## CALL-OFF AWARD OPTIONS

### THE FRAMEWORK ALLOWS PARTNERS THE OPTION OF:



When calling off projects, clients can use any one of a range of standard forms of building contract including JCT/SBCC, NEC/NEC4, ACE, PPC, TPC, FAC1, or their own in-house agreement.

### ELIGIBILITY

SWPA is a not-for-profit organisation, governed by public law and a central purchasing body providing procurement services. Over 200 publicly funded organisations throughout England use SWPA frameworks to procure works, goods and services to construct, refurbish and maintain social housing, schools and public buildings:

- Local Authorities and any subsidiaries and joint-venture vehicles of those Local Authorities.

- Registered Social Landlords (RSL), Tenant Management Organisations (TMOs) & Arm's Length Management Organisations (ALMOs)
- Registered Charities
- Publicly Funded Schools
- Universities and Further Education Establishments
- Colleges
- Police Forces
- Fire and Rescue services
- Health Authorities, Councils, Boards and Trusts

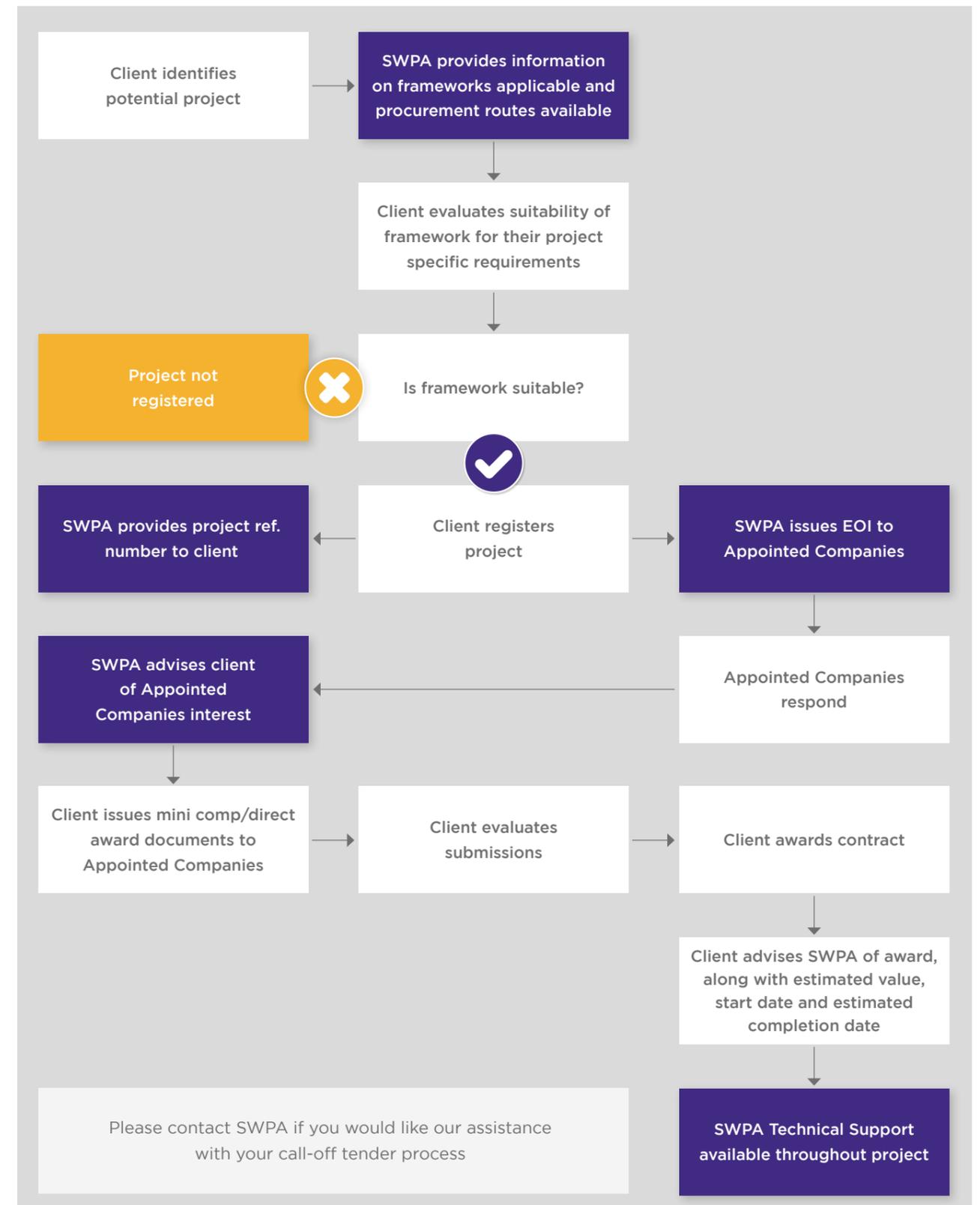
Details of those contracting authorities identified are listed at: [www.swpa.org.uk/who-we-work-with/](http://www.swpa.org.uk/who-we-work-with/)

### GENERAL TERMS AND CONDITIONS

LHC uses the FAC-1 standard form of contract to manage our frameworks. The LHC pro forma, which should be read in conjunction with the FAC-1 in published form, details the terms and conditions that govern the operation of the framework, including the procedures to call off projects under

the framework. A free copy of the LHC proforma is available upon request. The FAC-1 in standard published form can be purchased at a negotiated rate from ACA, by emailing [office@acarchitects.co.uk](mailto:office@acarchitects.co.uk) and quoting discount code reference: LHCFAC2516102017.

## THE PROCESS OF USING OUR FRAMEWORK





**SWPA**

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In association with:



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